

Press release

Aircraft Philipp acquired by AMAG AG

M&A specialist Transaction Engineers (TxE) accompanies the seller side

Transaction Engineers (TxE) exclusively supported the owner and managing director of Aircraft Philipp GmbH & Co. KG (ACP), Rolf Philipp, on the sale of the majority of his shares to the Austrian AMAG Austria Metall AG.

The founder, Mr Philipp, will remain with the company as managing director. Aircraft Philipp will be managed as a separate company of the listed AMAG Group.

The transaction is an important strategic step for both companies in a difficult time for the aviation industry and its suppliers. Aircraft Philipp now has a strong partner who provides stability and supports the future development of the company. AMAG provides a solid basis for the supply of aluminum plates. For AMAG, the acquisition of ACP represented an important step towards increasing depth of added value.

"This transaction shows that especially in the current crisis of the aerospace industry, new business approaches are the key to stability and future growth. Throughout the entire transition process, TxE has contributed new approaches and ideas, questioned the position of the managing director, and was responsible to drive the process. We were pleased to take on this responsibility," explains Dr. Martin Aschenbach, Managing Director at TxE.

Mr Philipp is extremely satisfied with the cooperation: "The exceptional strategic expertise and in-depth industry know-how of TxE and h&z made this transaction possible in the first place. TxE's advisors and managing directors have always stood firmly by my side, even in difficult phases of the transaction process – this has resulted in a very deep relationship of trust".

Transaction Engineers GmbH is a company of h&z Unternehmensberatung AG and specializes in strategic transactions for technology companies



Press Contact:

h&z Management Consulting
Constanze von Lentzke
M: +49 151 40239948
E-Mail: cvl@huz.de
Webseite: www.huz-consulting.com

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Press contact:

h&z Business Consulting AG

Dr. Detlef Tietze

Phone: +49. 89. 24 29 69 62

Fax: +49. 89. 24 29 69 99

Email: presse@huz.de

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Munich • Duesseldorf • Paris • Vienna • Zurich

Directors: Stefan Aichbauer, Rainer Hoffmann, Michael Santo, Dr. Thomas Zachau

Chairman of Supervisory Board: Dr. Erich Hautz

Commercial register: Munich HRB No.: 132013

Company headquarter: Munich

www.huz.de